

Name of warrant **Warrant CSTB02MBS20CE**
Company name
Date 09/03/2020
Subject Notice of issue of covered warrant

Content:

MB Securities Joint Stock Company announces the issue of covered warrant as follows:

1. Issuer: MB Securities Joint Stock Company
2. Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant CSTB02MBS20CE
 - Name (code) of underlying security: STB
 - Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Issue date: September 03, 2020
 - Duration: 3.5 months
 - Expiration date: December 18, 2020
 - Conversion ratio: 1:1
 - Exercise price: 10,900 VND
 - Value of collateral: 2,800,000,000 VND
5. Quantity of warrants registered for offering: 3,000,000 warrants
6. Issue price: 1,650 VND/warrant
7. Minimum subscription quantity: 10 warrants
8. Maximum subscription quantity: 300,000 warrants
9. Time of subscription: from 10:00 to 14:30, September 03, 2020
10. Place of subscription and receipt of prospectus:
 - Place of subscription:
 - ✓ Online: via <http://stock24.mbs.com.vn> or apps of MB Bank and MStock24;

✓ Head office, branches of MB Securities Joint Stock Company.

- The prospectus is posted on the website: <https://mbs.com.vn>

11. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV).